Panorama Immunization Module Policies

TOPIC:	**Recording Historical Immunizations**		
APPROVED BY:	**Saskatchewan Ministry of Health**	DATE APPROVED:	**January 25, 2015**

POLICY:
Documented historical immunization events will be entered into Panorama.
The entry of historical immunization events includes transcribing immunizations:

- From Public Health hard copy records.
- Provided by non-public health service providers.

PURPOSE:
To ensure that every client's immunization profile is accurate, up-to-date, and as complete as possible to optimize the vaccine forecaster functionality and to ensure patient safety.

PROCEDURE:
At the time of an immunization service encounter the Panorama user should ensure that the client's documented historical immunizations are recorded in Panorama.

Upon receipt of documented client immunization records from other service providers, Public Health will enter the immunization events into Panorama within 7 working days.

The mandatory information to be included when entering historical immunizations includes the vaccine name and the date administered. Dosage and UOM information for HB and HAHB vaccines should be entered when provided.

Document historical immunizations using the **Add Historical & Save** function (in *Record & Update Imms*) unless one of the following applies:

1. The record includes HB or HAHB vaccines with documented dosage and UOM.
   - When historical documentation of HB or HAHB vaccine(s) includes the dosage and unit of measurement (UOM), this information will be documented in Panorama using the **Add Historical Details** function (in *Record & Update Imms*).
   - This will ensure the most accurate information is available to the vaccine forecaster for the scheduling of any additional vaccine doses required.
2. Partial dates are provided.
   - When historical documentation includes partial immunization dates (e.g. June 1993 or 1974) the vaccine will be documented using the **Add Historical Details** function (in *Record & Update Imms*) entering a year, month, and day (e.g.1993/06/01 or 1974/01/01) and then selecting the **Estimated** box.

If additional information is available the Panorama user can add additional historical information (lot numbers, dosage, and dosage UOM) using the **Add Historical Details** button (in *Record & Update Imms*).

REFERENCES & RESOURCES:

Saskatchewan Immunization Manual -
    https://www.ehealthsask.ca/services/Manuals/Pages/SIM.aspx

Bulletin 0020 – Recording of Historical HB and HAHB Immunizations –
    https://www.ehealthsask.ca/services/panorama/Pages/Bulletins.aspx

Panorama User Guides:
    Add Historical Immunization -
    https://www.ehealthsask.ca/services/panorama/Pages/Immunizations.aspx

Forecaster Handbook –
    https://www.ehealthsask.ca/services/panorama/Pages/Access-Training-Resources.aspx

Training Portal –
    https://efd-services.ehealthsask.ca/panorama/SecurityWeb/Portal

Manage your Immunization –
    https://www.ehealthsask.ca/services/panorama/Pages/Access-Training-Resources.aspx